

Unaudited statement of bonded indebtedness for the County of El Paso, Payable from Ad Valorem Taxes

For the balance as of September 30, 2022

General Obligations	Interest Rates (%)	Date Issued	Series Matures	Balances September 30, 2022
General Obligation Refunding Bonds, Series 2015	5.00-5.00	2015	2026	15,230,000
General Obligation Refunding Taxable Bonds, Series 2015A	0.65-3.671	2015	2026	4,995,000
General Obligation Refunding Bonds, Series 2016A	0.95-3.666	2016	2032	27,790,000
General Obligation Refunding Taxable Bonds, Series 2016B	2.000-5.000	2016	2032	21,915,000
Certificates of Obligation Bonds, Series 2016D	3.28	2016	2032	3,500,000
General Obligation Refunding Bonds, Series 2017	5.00	2017	2032	46,105,000
SIB Loan S2017-005-01	1.85	2017	2032	3,427,812
SIB Loan S2020-004-02	0.00-1.02	2020	2040	4,379,369
Taxable Certificates of Obligation, TWDB Loan 2021	0.00	2021	2051	1,551,000
Taxable Certificates of Obligation, TWDB FIF Loan 2022	0.00	2022	2052	20,718,000
Taxable Tax Note, Series 2022	2.75-3.25	2022	2024	20,117,830
Total Tax Obligation Bonds Payable				\$169,729,011

These Bonds are payable from the water sysem fees assessed on the users and not Ad Valorem taxes

Revenue Obligations	Interest Rates (%)	Date Issued	Series Matures	Balances September 30, 2022
East Montana Water Project \$1,050,000 Waterworks System Revenue Bonds, Series 1997-A	4.87	1997	2037	\$650,000
Nuway/Mayfair Water Project \$272,000 Water Systems Revenue Bonds, Series 2012	2.375	2012	2052	233,000
Colonia Revolucion Project \$500,000 Water System Revenue Bonds, Series 2013	2.25	2013	2053	431,000
Desert Acceptance Sewer Project \$1,334,000 Sewer System Revenue Bonds, Series 2017 (payable from Ad Valorem Taxes if fees insufficient)	2.75	2018	2057	1,250,000
Total Revenue Obligation Bonds Payable				\$2,564,000

Total Bonded Indebtedness \$172,293,011

Unaudited statement of bonded indebtedness for the County of El Paso, Payable from Ad Valorem Taxes

For the balance as of September 30, 2021

General Obligations	Interest Rates (%)	Date Issued	Series Matures	Balances September 30, 2021
Certificates of Obligation, Series 2001	4.00-5.50	2001	2022	\$2,390,000
General Obligation Refunding Bonds, Series 2011	2.125-5.25	2011	2022	125,000
General Obligation Refunding Bonds, Series 2015	5.00-5.00	2015	2026	15,230,000
General Obligation Refunding Taxable Bonds, Series 2015A	0.65-3.671	2015	2026	5,685,000
General Obligation Refunding Bonds, Series 2016A	0.95-3.666	2016	2032	31,310,000
General Obligation Refunding Taxable Bonds, Series 2016B	2.000-5.000	2016	2032	25,040,000
Taxable Certificates of Obligation Bonds, Series 2016C	2.95	2016	2022	295,000
Certificates of Obligation Bonds, Series 2016D	3.28	2016	2032	3,500,000
General Obligation Refunding Bonds, Series 2017	5.00	2017	2032	49,395,000
SIB Loan S2017-005-01	1.85	2017	2032	3,737,290
SIB Loan S2020-004-02	0.00-1.02	2020	2040	4,600,000
Taxable Certificates of Obligation, TWDB Loan 2021	0.00	2021	2051	1,605,000
Total Tax Obligation Bonds Payable				\$142,912,290

These Bonds are payable from the water system fees assessed on the users and not Ad Valorem taxes

Revenue Obligations	Interest Rates (%)	Date Issued	Series Matures	Balances September 30, 2021
East Montana Water Project \$1,050,000 Waterworks System Revenue Bonds, Series 1997-A	4.87	1997	2037	\$680,000
Nuway/Mayfair Water Project \$272,000 Water Systems Revenue Bonds, Series 2012	2.375	2012	2052	238,000
Colonia Revolucion Project \$500,000 Water System Revenue Bonds, Series 2013	2.25	2013	2053	440,000
Desert Acceptance Sewer Project \$1,334,000 Sewer System Revenue Bonds, Series 2017 (payable from Ad Valorem Taxes if fees insufficient)	2.75	2018	2057	1,272,000
Total Revenue Obligation Bonds Payable				\$2,630,000

Total Bonded Indebtedness \$145,542,290

Unaudited statement of bonded indebtedness for the County of El Paso, Payable from Ad Valorem Taxes

For the balance as of September 30, 2020

General Obligations	Interest Rates (%)	Date Issued	Series Matures	Balances September 30, 2020
Certificates of Obligation, Series 2001	4.00-5.50	2001	2022	\$4,665,000
General Obligation Refunding Bonds, Series 2011	2.125-5.25	2011	2022	245,000
Certificates of Obligation Bonds, Series 2012	2.00-5.00	2012	2021	3,430,000
General Obligation Refunding Bonds, Series 2015	5.00-5.00	2015	2026	15,230,000
General Obligation Refunding Taxable Bonds, Series 2015A	0.65-3.671	2015	2026	6,350,000
General Obligation Refunding Bonds, Series 2016A	0.95-3.666	2016	2032	34,615,000
General Obligation Refunding Taxable Bonds, Series 2016B	2.000-5.000	2016	2032	28,055,000
Taxable Certificates of Obligation Bonds, Series 2016C	2.95	2016	2022	585,000
Certificates of Obligation Bonds, Series 2016D	3.28	2016	2032	3,500,000
General Obligation Refunding Bonds, Series 2017	5.00	2017	2032	49,395,000
SIB Loan S2017-005-01 (Funded by an M&O transfer from General Fund)	1.85	2017	2032	4,041,147
Total Tax Obligation Bonds Payable				\$150,111,147

These Bonds are payable from the water sysem fees assessed on the users and not Ad Valorem taxes

Revenue Obligations	Interest Rates (%)	Date Issued	Series Matures	Balances September 30, 2020
East Montana Water Project \$1,050,000 Waterworks System Revenue Bonds, Series 1997-A	4.87	1997	2037	\$710,000
Nuway/Mayfair Water Project \$272,000 Water Systems Revenue Bonds, Series 2012	2.375	2012	2052	243,000
Colonia Revolucion Project \$500,000 Water System Revenue Bonds, Series 2013	2.25	2013	2053	449,000
Desert Acceptance Sewer Project \$1,334,000 Sewer System Revenue Bonds, Series 2017 (payable from Ad Valorem Taxes if fees insufficient)	2.75	2018	2057	1,293,000
Total Revenue Obligation Bonds Payable				\$2,695,000

Total Bonded Indebtedness \$152,806,147

Unaudited statement of bonded indebtedness for the County of El Paso, Payable from Ad Valorem Taxes

For the balance as of September 30, 2019

General Obligations	Interest Rates (%)	Date Issued	Series Matures	Balances September 30, 2019
Certificates of Obligation, Series 2001	4.00-5.50	2001	2022	6,825,000
General Obligation Refunding Bonds, Series 2011	2.125-5.25	2011	2022	360,000
Certificates of Obligation Bonds, Series 2012	2.00-5.00	2012	2021	6,715,000
General Obligation Refunding Bonds, Series 2015	5.00-5.00	2015	2026	15,230,000
General Obligation Refunding Taxable Bonds, Series 2015A	0.65-3.671	2015	2026	6,995,000
General Obligation Refunding Bonds, Series 2016A	0.95-3.666	2016	2032	37,755,000
General Obligation Refunding Taxable Bonds, Series 2016B	2.000-5.000	2016	2032	30,980,000
Taxable Certificates of Obligation Bonds, Series 2016C	2.95	2016	2022	865,000
Certificates of Obligation Bonds, Series 2016D	3.28	2016	2032	3,500,000
General Obligation Refunding Bonds, Series 2017	5.00	2017	2032	49,395,000
SIB Loan S2017-005-01(Funded by an M&O transfer from General Fund)	1.85	2017	2032	4,339,484
Total Tax Obligation Bonds Payable				\$162,959,484

These Bonds are payable from the water sysem fees assessed on the users and not Ad Valorem taxes

Revenue Obligations	Interest Rates (%)	Date Issued	Series Matures	Balances September 30, 2019
East Montana Water Project \$1,050,000 Waterworks System Revenue Bonds, Series 1997-A	4.87	1997	2037	740,000
Nuway/Mayfair Water Project \$272,000 Water Systems Revenue Bonds, Series 2012	2.375	2012	2052	248,000
Colonia Revolucion Project \$500,000 Water System Revenue Bonds, Series 2013	2.25	2013	2053	458,000
Desert Acceptance Sewer Project \$1,334,000 Sewer System Revenue Bonds, Series 2017 (payable from Ad Valorem Taxes if fees insufficient)	2.75	2018	2057	1,314,000
Total Revenue Obligation Bonds Payable				\$2,760,000

Total Bonded Indebtedness \$165,719,484

Unaudited statement of bonded indebtedness for the County of El Paso, Payable from Ad Valorem Taxes

For the balance as of September 30, 2018

General Obligations	Interest Rates (%)	Date Issued	Series Matures	Balances September 30, 2018
Certificates of Obligation, Series 2001	4.00-5.50	2001	2022	8,880,000
General Obligation Refunding Bonds, Series 2011	2.125-5.25	2011	2022	475,000
Certificates of Obligation Bonds, Series 2012	2.00-5.00	2012	2021	9,845,000
General Obligation Refunding Bonds, Series 2015	5.00-5.00	2015	2026	15,230,000
General Obligation Refunding Taxable Bonds, Series 2015A	0.65-3.671	2015	2026	7,625,000
General Obligation Refunding Bonds, Series 2016A	0.95-3.666	2016	2032	40,730,000
General Obligation Refunding Taxable Bonds, Series 2016B	2.000-5.000	2016	2032	33,830,000
Taxable Certificates of Obligation Bonds, Series 2016C	2.95	2016	2022	1,135,000
Certificates of Obligation Bonds, Series 2016D	3.28	2016	2032	3,500,000
General Obligation Refunding Bonds, Series 2017	5.00	2017	2032	49,395,000
SIB Loan S2017-005-01(Funded by an M&O transfer from General Fund)	1.85	2017	2032	4,632,402
Total Tax Obligation Bonds Payable				\$175,277,402

2

Revenue Obligations	Interest Rates (%)	Date Issued	Series Matures	Balances September 30, 2018
East Montana Water Project \$1,050,000 Waterworks System Revenue Bonds, Series 1997-A	4.87	1997	2037	760,000
Nuway/Mayfair Water Project \$272,000 Water Systems Revenue Bonds, Series 2012	2.375	2012	2052	253,000
Colonia Revolucion Project \$500,000 Water System Revenue Bonds, Series 2013	2.25	2013	2053	467,000
Desert Acceptance Sewer Project \$1,334,000 Sewer System Revenue Bonds, Series 2017 (payable from Ad Valorem Taxes if fees insufficient)	2.75	2018	2057	1,334,000
Total Revenue Obligation Bonds Payable				\$2,814,000

Total Bonded Indebtedness \$178,091,402

Unaudited statement of bonded indebtedness for the County of El Paso, Payable from Ad Valorem Taxes

For the balance as of September 30, 2017

General Obligations	Interest Rates (%)	Date Issued	Series Matures	Balances September 30, 2017
Certificates of Obligation, Series 2001	4.00-5.50	2001	2022	8,880,000
Taxable Certificates of Obligation Bonds, Series 2007	4.65-6.23	2007	2032	325,000
General Obligation Refunding Bonds, Series 2011	2.125-5.25	2011	2022	1,320,000
Certificates of Obligation Bonds, Series 2012	2.00-5.00	2012	2032	66,740,000
General Obligation Refunding Bonds, Series 2015	5.00-5.00	2015	2026	15,230,000
General Obligation Refunding Taxable Bonds, Series 2015A	0.65-3.671	2015	2026	7,915,000
General Obligation Refunding Bonds, Series 2016A	0.95-3.666	2016	2032	44,630,000
General Obligation Refunding Taxable Bonds, Series 2016B	2.000-5.000	2016	2032	37,160,000
Taxable Certificates of Obligation Bonds, Series 2016C	2.95	2016	2022	1,390,000
Certificates of Obligation Bonds, Series 2016D	3.28	2016	2032	3,500,000
Total Tax Obligation Bonds Payable				\$187,090,000

These Bonds are payable from the water sysem fees assessed on the users and not Ad Valorem taxes				
Revenue Obligations	Interest Rates (%)	Date Issued	Series Matures	Balances September 30, 2017
East Montana Water Project				
\$1,050,000 Waterworks System Revenue Bonds, Series 1997-	4.87	1997	2037	780,000
Nuway/Mayfair Water Project				
\$272,000 Water Systems Revenue Bonds, Series 2012	2.375	2012	2052	258,000
Colonia Revolucion Project				
\$500,000 Water System Revenue Bonds, Series 2013	2.25	2013	2053	476,000
Total Revenue Obligation Bonds Payable				\$1,514,000

Total Bonded Indebtedness \$188,604,000

Unaudited statement of bonded indebtedness for the County of El Paso, Payable from Ad Valorem Taxes

For the fiscal month ended September 30, 2016

General Obligations	Interest Rates (%)	Date Issued	Series Matures	Balances September 30, 2016
Certificates of Obligation, Series 2001	4.00-5.50	2001	2022	8,880,000
Taxable Certificates of Obligation Bonds, Series 2007	4.65-6.23	2007	2032	715,000
General Obligation Refunding Bonds, Series 2011	2.125-5.25	2011	2022	2,115,000
Certificates of Obligation Bonds, Series 2012	2.00-5.00	2012	2032	69,650,000
General Obligation Refunding Bonds, Series 2015	5.00-5.00	2015	2026	15,230,000
General Obligation Refunding Taxable Bonds, Series 2015A	0.65-3.671	2015	2026	8,200,000
General Obligation Refunding Bonds, Series 2016A	0.95-3.666	2016	2032	48,805,000
General Obligation Refunding Taxable Bonds, Series 2016B	2.000-5.000	2016	2032	40,735,000
Taxable Certificates of Obligation Bonds, Series 2016C	2.95	2016	2022	1,645,000
Certificates of Obligation Bonds, Series 2016D	3.28	2016	2032	3,500,000
Total Tax Obligation Bonds Payable				\$199,475,000

These Bonds are payable from the water system fees assessed on the users and not Ad Valorem taxes				
Revenue Obligations	Interest Rates (%)	Date Issued	Series Matures	Balances September 30, 2016
East Montana Water Project				
\$1,050,000 Waterworks System Revenue Bonds, Series 1997-A	4.87	1997	2037	800,000
Nuway/Mayfair Water Project				
\$272,000 Water Systems Revenue Bonds, Series 2012	2.375	2012	2052	263,000
Colonia Revolucion Project				
\$500,000 Water System Revenue Bonds, Series 2013	2.25	2013	2053	484,000
Total Revenue Obligation Bonds Payable				\$1,547,000

Total Bonded Indebtedness \$201,022,000

Unaudited statement of bonded indebtedness for the County of El Paso, Payable from Ad Valorem Taxes

For the fiscal month ended September 30, 2015

General Obligations	Interest Rates (%)	Date Issued	Series Matures	Balances September 30, 2015
Certificates of Obligation, Series 2001	4.00-5.50	2001	2022	9,940,000
Taxable Certificates of Obligation Bonds, Series 2007	4.65-6.23	2007	2032	1,080,000
Certificates of Obligation Bonds, Series 2007	4.00-5.00	2007	2032	57,045,000
General Obligation Refunding Bonds, Series 2007	4.00-5.00	2007	2022	36,610,000
General Obligation Refunding Bonds, Series 2011	2.125-5.25	2011	2022	3,040,000
Certificates of Obligation Bonds, Series 2012	2.00-5.00	2012	2032	73,805,000
General Obligation Refunding Bonds, Series 2015	5.00-5.00	2015	2026	15,230,000
General Obligation Refunding Taxable Bonds, Series 2015A	0.65-3.671	2015	2026	8,480,000
Total Tax Obligation Bonds Payable				\$205,230,000

Revenue Obligations	Interest Rates (%)	Date Issued	Series Matures	Balances September 30, 2015
East Montana Water Project				
\$1,050,000 Waterworks System Revenue Bonds, Series 1997-A	4.87	1997	2037	820,000
Nuway/Mayfair Water Project				
\$272,000 Water Systems Revenue Bonds, Series 2012	2.375	2012	2052	268,000
Colonia Revolucion Project				
\$500,000 Water System Revenue Bonds, Series 2013	2.25	2013	2053	492,000
Total Revenue Obligation Bonds Payable				\$1,580,000

Total Bonded Indebtedness \$206,810,000

Unaudited statement of bonded indebtedness for the County of El Paso, Payable from Ad Valorem Taxes
For the fiscal month ended September 30, 2014

General Obligations	Interest Rates (%)	Date Issued	Series Matures	Balances September 30, 2014
Certificates of Obligation, Series 2001	4.00-5.50	2001	2022	9,940,000
Taxable Certificates of Obligation Bonds, Series 2007	4.65-6.23	2007	2032	8,825,000
Certificates of Obligation Bonds, Series 2007	4.00-5.00	2007	2032	57,730,000
General Obligation Refunding Bonds, Series 2007	4.00-5.00	2007	2022	40,200,000
General Obligation Refunding Bonds, Series 2011	2.125-5.25	2011	2022	5,780,000
Certificates of Obligation Bonds, Series 2012	2.00-5.00	2012	2032	93,845,000
Total Tax Obligation Bonds Payable				\$216,320,000

These Bonds are payable from the water system fees assessed on the users and not Ad Valorem taxes				
Revenue Obligations	Interest Rates (%)	Date Issued	Series Matures	Balances September 30, 2014
East Montana Water Project \$1,050,000 Waterworks System Revenue Bonds, Series 1997-A	4.87	1997	2037	840,000
Nuway/Mayfair Water Project \$272,000 Water Systems Revenue Bonds, Series 2012	2.375	2012	2052	272,000
Colonia Revolucion Project \$500,000 Water System Revenue Bonds, Series 2013	2.25	2013	2053	500,000
Total Revenue Obligation Bonds Payable				\$1,612,000

Total Bonded Indebtedness \$217,932,000

Unaudited statement of bonded indebtedness for the County of El Paso, Payable from Ad Valorem Taxes

For the fiscal month ended September 30, 2013

General Obligations	Interest Rates (%)	Date Issued	Series Matures	Balances September 30, 2013
Certificates of Obligation, Series 2001	4.00-5.50	2001	2022	9,940,000
Taxable Certificates of Obligation Bonds, Series 2007	4.65-6.23	2007	2032	9,140,000
Certificates of Obligation Bonds, Series 2007	4.00-5.00	2007	2032	58,350,000
General Obligation Refunding Bonds, Series 2007	4.00-5.00	2007	2022	43,650,000
General Obligation Refunding Bonds, Series 2011	2.125-5.25	2011	2022	8,415,000
Certificates of Obligation Bonds, Series 2012	2.00-5.00	2012	2032	96,520,000
Total Tax Obligation Bonds Payable				\$226,015,000

Revenue Obligations	Interest Rates (%)	Date Issued	Series Matures	Balances September 30, 2013
East Montana Water Project				
\$1,050,000 Waterworks System Revenue Bonds, Series 1997-A	4.87	1997	2037	860,000
Nuway/Mayfair Water Project				
\$272,000 Water Systems Revenue Bonds, Series 2012	2.375	2012	2052	272,000
Total Revenue Obligation Bonds Payable				\$1,132,000

Total Bonded Indebtedness \$227,147,000

Unaudited statement of bonded indebtedness for the County of El Paso, Payable from Ad Valorem Taxes
For the fiscal month ended September 30, 2012

General Obligations	Interest Rates (%)	Date Issued	Series Matures	Balances 9/30/2012
Certificates of Obligation, Series 2001	4.00-5.50	2001	2022	9,940,000
Taxable Certificates of Obligation Bonds, Series 2007	4.65-6.23	2008	2032	9,430,000
Certificates of Obligation Bonds, Series 2007	4.00-5.00	2008	2032	58,905,000
General Obligation Refunding Bonds, Series 2007	4.00-5.00	2008	2022	46,025,000
General Obligation Refunding Bonds, Series 2011	2.125-5.25	2012	2022	11,315,000
Certificates of Obligation Bonds, Series 2012	2.00-5.00	2013	2032	98,955,000
Total Tax Obligation Bonds Payable				\$234,570,000

These Bonds are payable from the water sysem fees assessed on the users and not Ad Valorem taxes				
Revenue Obligations	Interest Rates (%)	Date Issued	Series Matures	Balances 9/30/2012
East Montana Water Project				
\$1,050,000 Waterworks System Revenue Bonds, Series 1997-A	4.87	1997	2037	880,000
\$195,000 Waterworks System Revenue Bonds, Series 2000	4.95-6.10	2000	2021	114,000
Nuway/Mayfair Water Project				
\$272,000 Water Systems Revenue Bonds, Series 2011	2.375	2012	2022	272,000
Total Revenue Obligation Bonds Payable				\$1,266,000

Total Bonded Indebtedness \$235,836,000